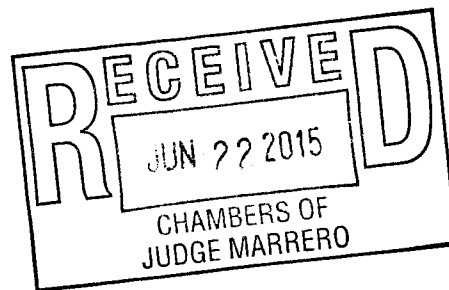


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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

WESTMINSTER SECURITIES CORPORATION
Plaintiff,

vs.

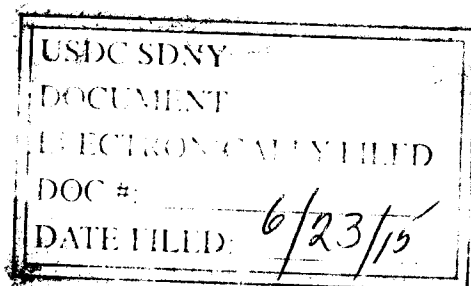
URANIUM ENERGY CORPORATION AND
UEC CONCENTRIC MERGE CORPORATION
Defendants.

Civil Action No. 15 CV 04181

**STIPULATION AND ORDER FOR
EXTENSION TO ANSWER OR
OTHERWISE DEFEND
PLAINTIFF'S COMPLAINT**

Plaintiff, Westminster Securities Corporation ("Plaintiff"), and Defendants, Uranium Energy Corporation and UEC Concentric Merge Corporation (collectively "Defendants"), by and through their respective attorneys, stipulate and agree that Defendants may have up to and including July 15, 2015, to answer, move or otherwise respond to the Complaint.

DATED this 22nd day of June 2015.



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Uranium Energy Corporation and
UEC Concentric Corporation


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Attorney for Plaintiff
Westminster Securities Corporation

Dated: 22 June 2015 SO ORDERED:

Victor Marrero

enc